

## DLP LENDING FUND LLC

## Balance Sheet

As of September 30, 2016

	Sep 30, 16
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Checking/Savings</b>	
Operating Account-Peoples	1,185,990.54
Subscription Account-Peoples	955.00
<b>Total Checking/Savings</b>	1,186,945.54
<b>Other Current Assets</b>	
Accrued, Interest Income	130,846.12
Deferred Financing Costs	15,000.00
Due From Client Trust	45.00
Due From Members	380.00
Loan Fees Receivable	4,164.50
Pending Checks	306,083.10
Pending Redemptions	750,000.00
<b>Total Loans Receivable</b>	
Loans Receivable	12,011,949.92
Unfunded Rehab Draws	-3,336,980.13
<b>Total Total Loans Receivable</b>	8,674,969.79
<b>Total Other Current Assets</b>	9,881,488.51
<b>Total Current Assets</b>	11,068,434.05
<b>Other Assets</b>	
Loan Loss Reserve	-22,448.37
<b>Total Other Assets</b>	-22,448.37
<b>TOTAL ASSETS</b>	<b>11,045,985.68</b>
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Other Current Liabilities</b>	
Accrued, Administrative Fees	2,250.00
Accrued, Interest Expense	13,761.37
Accrued, Management Fees	22,980.22
Accrued, Performance Fees	53,390.12
Accrued, Professional Fees	16,812.50
Accrued, Servicing Fees	601.50
Deferred Revenue, Loan Fees	19,665.43
Distribution Payable	72,163.15
Due to Fairway America	250.00
Notes, Members	3,366,167.19
Notes, Note Holders	50,019.18
Prepaid Interest Income	5,777.40
Taxes Payable	1,511.00
<b>Total Other Current Liabilities</b>	3,625,349.06
<b>Total Current Liabilities</b>	3,625,349.06
<b>Long Term Liabilities</b>	
Note Holders, LT	100,000.00
<b>Total Long Term Liabilities</b>	100,000.00
<b>Total Liabilities</b>	3,725,349.06
<b>Equity</b>	
Member Distributions	-1,090,700.28
Member Contributions	7,320,636.74
Retained Earnings	393,675.23
Net Income	697,024.93
<b>Total Equity</b>	7,320,636.62

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Accrual Basis

**DLP LENDING FUND LLC**

**Balance Sheet**

As of September 30, 2016

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TOTAL LIABILITIES & EQUITY

Sep 30, 16

11,045,985.68

**DLP LENDING FUND LLC**  
**Profit & Loss**  
**September 2016**

	<u>Sep 16</u>	<u>Jan - Sep 16</u>
<b>Ordinary Income/Expense</b>		
<b>Income</b>		
<b>Inspection Fees</b>	0.00	0.00
<b>Interest Income</b>	133,455.60	784,327.37
<b>Late Fee Income</b>	2,684.22	5,389.86
<b>Loan Fees</b>	23,197.01	160,362.90
<b>Total Income</b>	<u>159,336.83</u>	<u>950,080.13</u>
<b>Expense</b>		
<b>Bank Service Charges</b>	375.00	3,183.11
<b>Business Licenses and Permits</b>	0.00	507.50
<b>Dues and Subscriptions</b>	0.00	165.12
<b>Fund Administration</b>	2,250.00	15,105.84
<b>Interest Expense</b>	12,665.92	15,602.16
<b>Loan Fee</b>	0.00	0.00
<b>Loan Servicing</b>	279.50	1,139.50
<b>Management Fee</b>	9,204.99	56,818.39
<b>Performance Fees</b>	24,759.30	130,093.06
<b>Professional Fees</b>		
<b>Inspections</b>	0.00	150.00
<b>Legal</b>	0.00	832.32
<b>Accounting</b>	2,083.33	14,754.17
<b>Total Professional Fees</b>	<u>2,083.33</u>	<u>15,736.49</u>
<b>State Taxes</b>	<u>0.00</u>	<u>942.00</u>
<b>Total Expense</b>	<u>51,618.04</u>	<u>239,293.17</u>
<b>Net Ordinary Income</b>	107,718.79	710,786.96
<b>Other Income/Expense</b>		
<b>Other Expense</b>		
<b>Provision for Loan Losses</b>	2,468.21	13,762.03
<b>Total Other Expense</b>	<u>2,468.21</u>	<u>13,762.03</u>
<b>Net Other Income</b>	<u>-2,468.21</u>	<u>-13,762.03</u>
<b>Net Income</b>	<u><u>105,250.58</u></u>	<u><u>697,024.93</u></u>